

**Rental Property Worksheet**

Property Description(single family, mutli, etc)

Property Street Address

City, State and Zip Code

Employer Identification number (EIN), if applicable

Name of LLC for property, if applicable

Is this property owned by the taxpayer, spouse or jointly?

# Days rented at Fair rental value

# Days of Personal use

**RENTAL INCOME:**

**EXPENSES:**

Advertising

Travel (NOT auto or gas)

# of Miles driven for rental purposes

Cleaning and maintenance

Commissions and Fees (paid to realtor)

Insurance

Legal and Professional Fees

Interest Expense- Mortgage

Interest Expenses-Other

Repairs under \$3000

Supplies (equipment, misc items)

Taxes- School/Property

Taxes- Other

Utilities

**OTHER EXPENSES:**

List Details:

Major improvements or furnishings over \$3,000? PLEASE list out the improvement and cost

Description

Cost

Date Paid

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If you purchased the property in this current tax year then please bring your HUD 1 or closing statement.  
If I haven't prepared your taxes previously bring a depreciation schedule for the property from your last tax return.