



Consulting Engagement

Baer Tax Group provides consulting on a fee basis for matters related to individual or business tax planning, business structure and taxation, accounting services, planning for past year filing compliance or tax notices.

Our fee structure for professional consulting services in office, by phone, or zoom is noted as follows:

30 Minute Consultation- \$150

60 Minute Consultation- \$300

All fees are payable at time of service unless advance arrangements have been made. If the foregoing fairly sets forth your understanding, please sign below.

Sincerely,
Baer Tax Group

Check this box if you are a new client.

Email: _____ Phone: _____

Accepted By (print name): _____

Signed: _____ Date: _____